

### Adroddiad ar Hynt *Cymru'n Ennill*

Cyflwynwyd y papur i'r Pwyllgor Datblygu Economaidd yn ei gyfarfod ar 31 Hydref. Cyflywnir yn awr i'r Pwyllgor Addysg a Dysgu Gydol Oes er gwybodaeth.

#### Pwrpas

1. Pwrpas y papur hwn yw rhoi adroddiad ar hynt y gwaith o weithredu *Cymru'n Ennill*.

#### Y cefndir

2. Ar ôl cyfnod o ymgynghori eang, lansiodd Llywodraeth Cynulliad Cymru *Cymru'n Ennill* ar 28 Ionawr 2002. Cyhoeddwyd y ddogfen ategol *Cynllun Gweithredu Sgiliau a Chyflogaeth* ar 27 Chwefror 2002. Mae'r strategaeth yn canolbwyntio ar:
  - gynyddu gallu pob rhan o'r economi i arloesi, defnyddio gwybodaeth a chynnal gwaith ymchwil a datblygu;
  - adeiladu ar ein cryfderau sylweddol ym maes gweithgynhyrchu;
  - gynyddu nifer y swyddi sydd mewn gwasanaethau ariannol a gwasanaethau busnes;
  - helpu mwy o bobl i gael swyddi, er mwyn gostwng lefelau anweithgarwch economaidd;
  - wasgaru cyfoeth ar draws Cymru, gan ddefnyddio'r holl fesurau sydd ar gael inni, gan gynnwys y Cronfeydd Strwythurol Ewropeaidd, Cymorth Rhanbarthol Dewisol, Awdurdod Datblygu Cymru, adnoddau Bwrdd Croeso Cymru ac ELWa, a'r rhaglen Rhoi Cymunedau'n Gyntaf.
3. Fel yn achos pob prosiect, mae'r modd y caiff ei weithredu yn hollbwysig. Mae Grwp Prosiect wedi'i sefydlu i oruchwylio'r gwaith o weithredu'r strategaeth. Ymhlith yr aelodau mae cynrychiolwyr o blith adrannau Llywodraeth y Cynulliad, Swyddfa Cyllid Ewropeaidd Cymru, Awdurdod Datblygu Cymru, Bwrdd Croeso Cymru, ELWa, Cymdeithas Llywodraeth Leol Cymru (CLILC) a Job Centre Plus.
4. Hefyd, mae camau wedi'u cymryd i gryfhau'r berthynas ar lefel strategol ac o ran gweithredu polisiau rhwng y gwaith a argymhellir yn *Cymru'n Ennill* a'r Rhaglenni Cronfeydd Strwythurol Ewropeaidd.
5. Bydd Llywodraeth Cynulliad Cymru yn cyhoeddi adroddiad blynyddol llawn ar gynnydd yn gynnar yn haf 2003. Bydd hwn yn cynnwys adolygiad manwl o economi a phatrymau economaidd Cymru, dadansoddiad o gynnydd o'i gymharu â thargedau a diweddarau'r cynllun gweithredu i gymryd i ystyriaeth gyfleoedd a datblygiadau newydd.

6. Mae'r papur hwn yn rhoi adroddiad hanner blwyddyn ar gynnydd. Yn Atodiad 1 ceir gwybodaeth fanylach am gynnydd ym mhob maes.

## Targedau

7. Yn *Cymru'n Ennill* pennwyd nifer o dargedau i'w cyflawni erbyn 2010 ac roedd y ddogfen yn cadarnhau y byddai'r rhain yn cael eu mesur yn erbyn gwaelodlin 2001. Mae'r gwaelodlinau i gyd wedi'u sefydlu ac fe'u dangosir isod. Byddwn yn dangos perfformiad o'i gymharu â'r targedau hyn yn yr Adroddiad Blynyddol. Bydd yr Adroddiad Blynyddol hefyd yn cynnwys y wybodaeth ddiweddaraf ar newidiadau i'r Cynnyrch Mewnwladol Crynswth (a ddefnyddir gan *Cymru'n Ennill* i fesur llwyddiant yn gyffredinol), gan bwysleisio ar yr un pryd nad oes modd pennu amserlen gwbl bendant ar gyfer cyflawni mesurau ar y lefel hon.

| Disgrifiad o'r targed  | Targed erbyn 2010                            | Gwaelodlin (2001 oni nodir yn wahanol) |
|--|--|--|
| Cynnydd mewn cyflogaeth net o  | +135,000                                     | 1,242,000                              |
| Cynnydd mewn cyflogaeth net yn y gwasanaethau busnes ac ariannol                             | +20,000                                      | 123,000                                |
| Cynyddu'r stoc o fusnesau sydd wedi'u cofrestru ar gyfer TAW fesul 10,000 o bobl dros 16 oed | Codi i lefel gyfartalog y DU                 | 316 (90% o'r DU)                       |
| Cynyddu gwariant ar ymchwil a datblygu busnes fel % o Gynnyrch Mewnwladol Crynswth           | >1%  | 0.7% (1999)                            |
| Twf yng ngwerth allforion  | Anelu at yr un twf ag yn y DU dros y cyfnod  | Cymru: £6,683m<br>DU: £161,151m        |
| Cynyddu cyfran y busnesau yng Nghymru sy'n defnyddio e-fasnach                               | At gyfartaledd y DU                          | 8.01%(49% o'r DU) (2000)               |
| Incwm teuluol defnyddiadwy i godi  | 95% o gyfartaledd y DU                       | 87.5% (1999)                           |
| Cynyddu'r gwariant ar dwristiaeth yng Nghymru  | 6% y flwyddyn, ar gyfartaledd, dros y cyfnod | £1,912.3m                              |
| Lleihau'r gyfran o oedolion o oedran gweithio heb gymwysterau                                | 1 ym mhob 10 (h.y. <10%)                     | 20%                                    |
| Cynyddu'r gyfran o oedolion o oedran gweithio â chymwysterau lefel 4 i:                      | dros 3 ym mhob 10 (h.y. >30%)                | 22%                                    |

8. Mae gwaith ar y gweill hefyd i ddatblygu mesurau ategol o ran perfformiad economaidd a lles; eto, adroddir ar hyn yn yr Adroddiad Blynyddol.

## Ymchwil

9. Un o'r addewidion pwysig yn *Cymru'n Ennill* yw gwella'n dealltwriaeth o faterion economaidd sy'n effeithio ar Gymru. Sefydlodd Llywodraeth Cynulliad Cymru Banel Ymgynghori ar Ymchwil Economaidd (ERAP) ym

mis Ebrill 2002. Ei rôl yw:

- Cynghori Llywodraeth y Cynulliad ar raglen ymchwil, monitro a gwerthuso economaidd.
- Cynghori Llywodraeth y Cynulliad a Phwyllgorau priodol y Cynulliad ar ganlyniadau'r rhaglen hon.
- Hybu cydweithrediad ym maes ymchwil economaidd a rhannu deallusrwydd rhwng Llywodraeth y Cynulliad, ei phrif asiantaethau a phartneriaid eraill.
- Cynghori ar ledaenu canfyddiadau gwaith ymchwil; a
- Cynghori ar y ffordd orau o ddatblygu gallu ac arbenigedd sefydliadau yng Nghymru i gyfrannu i'r agenda ymchwil hon.

10. Mae'r Panel wedi argymhell rhaglen ymchwil ar gyfer 2002-03 ac mae hon bellach ar y gweill; dangosir y prif astudiaethau isod. Bydd yn ystyried blaenoriaethau ar gyfer rhaglen dreigl dair blynedd o waith ymchwil yn yr hydref.

| <b>Rhaglen Ymchwil Economaidd 2002-03</b>   |
|---|
| <ul style="list-style-type: none"><li>• Nodi'r rhwystrau i gyrhaeddiad addysgol.</li></ul>  |
| <ul style="list-style-type: none"><li>• Mesur incwm cartrefi amaethyddol.</li><li>• Datblygu cronfa ddata o gwmnïau Cymru.</li><li>• Cynyddu'r defnydd o fodolau darogan economaidd rhanbarthol yng Nghymru.</li><li>• Modelu amgylcheddol - economaidd rhanbarthol.</li><li>• Ffactorau llwyddiant critigol ar gyfer trefi deinamig llai.</li><li>• Effeithiau gwella sgiliau sylfaenol oedolion.</li><li>• Nodi'r rhwystrau i weithgarwch economaidd.</li><li>• Cymharu effeithiolrwydd gweithgareddau creu swyddi o ran cost.</li><li>• Effeithiau economaidd gwella'r isadeiledd trafndiaeth.</li></ul> |

### **Prif Lwyddiannau**

11. Mae prif lwyddiannau '*Cymru'n Ennill*' mewn perthynas â phob blaenoriaeth wedi'u rhestru isod. Ceir y manylion llawn yn Atodiad 1.

### **Hybu Arloesedd**

- Mae cynllun datblygu strategol wedi'i ddatblygu ar gyfer y rhwydwaith o Ganolfannau Technium ledled Cymru. Mae rheolwr cenedlaethol y WDA wedi'i benodi ar gyfer y Canolfannau Technium.
  - Mae'r Technium OpTIC gwerth £14.7m wedi'i lansio yn Llanelwy.
  - Mae grant o £4.44m wedi'i gymeradwyo dan Amcan 1 tuag at y swm o £10.6m ar gyfer Prifysgol Cymru, Abertawe, i greu Technium Digidol. Mae'r gwaith adeiladu yn mynd rhagddo.

- Mae'r gwaith o adeiladu'r uned Technium II yn Abertawe wedi cychwyn.
  - Mae'r gwaith o adeiladu'r Biotechnium yn yr Ardd Fotaneg Genedlaethol, Llanarthne, ger Caerfyrddin, wedi dod i ben.
  - Mae'r cynigion ar gyfer y Technium Meddalwedd ym Mharc Menai, a Chanolfannau Technium Rhanbarthol yn Aberystwyth a'r Cymoedd yn dod yn eu blaen yn dda.
- Mae'r gwaith o gynllunio'r Ganolfan Masnacheiddio Technoleg wedi'i gwblhau, ac mae cynllun busnes llawn wedi'i ddrafftio. Caiff staff arwain eu penodi ym mis Mawrth 2003, a bydd gwaith yn dechrau o hynny ymlaen.
  - Cytunwyd ar £1.1m o arian Amcan 1 i ddatblygu'r Ganolfan Arloesedd Busnes yng Nglynebwy. Bydd y cyfleuster yn creu 220 o swyddi ac yn ysgogi twf cwmnïau eraill yn ei sgil.
  - Mae UWIC wedi ennill y contract ar gyfer y Gwasanaeth Ymgynghorol Gweithgynhyrchu ac mae Prifysgol Caerdydd wedi ennill y contract ar gyfer y Ganolfan Ranbarthol dros Ragoriaeth ym maes Gweithgynhyrchu. Mae'r gwaith o sefydlu a recriwtio yn mynd rhagddo ac mae achlysur lansio ar y cyd wedi'i drefnu ar gyfer Tachwedd 2002.
  - Mae'r prosiect gwerth £2.89m ar gyfer Canolfan Technoleg Gwybodaeth a Chyfathrebu'r Cymoedd (VITCC) yn Nhredeg ar yn mynd rhagddo.
  - Bydd Cynllun Gweithredu Arloesedd yn cael ei gyhoeddi i ddibenion ymgynghori ym mis Tachwedd 2002, gan ddwyn ynghyd yr elfennau hyn a'r strwythur cliriach o ran gwaith ac arian i gefnogi arloesedd, a gweithgareddau eraill i hybu syniadau arloesol ym myd busnes.
  - Trosglwyddwyd SMART i'r WDA ar 1 Ebrill 2002; mae'r gwaith gwerthuso yn mynd rhagddo, i'w gwblhau erbyn Mawrth 2003.
  - Mae'r Gronfa Arloesi Capasiti Ymchwil (gwerth £8.7m) wedi'i lansio a'r Gronfa Buddsoddiadau Ymchwil Wyddonol wedi'i chryfhau (£35.5m).
  - SUPERMAN, prosiect Amcan 1, grant o £5.3m i Brifysgol Cymru, Caerdydd, i greu diwylliant o arloesedd technolegol o fewn cwmnïau i'w helpu i gystadlu ar lefel fyd-eang.
  - Mae'r WDA wedi helpu bron i 2,000 o fusnesau drwy ei Raglenni Arloesi a Thechnoleg.

### **Hybu Entrepreneuriaeth**

- Yn dilyn yr achlysur lansio cychwynol yn 2000, mae'r Cynllun Gweithredu Entrepreneuriaeth ar waith yn llawn erbyn hyn. Mae £15.32m o arian Amcan 1 wedi'i ymrwymo.
- Lansiodd y Grant Buddsoddi gan y Cynulliad yn swyddogol yn Ebrill 2002. Cofrestrodd 880 ddiddordeb; daeth 250 cais llawn i law; a gwnaed 107 o gynigion (£3.5 m wedi'i ymrwymo). Disgwylir i'r prosiectau hyn ddenu buddsoddiad o dros £16m o'r sector preifat a chreu dros 200 o swyddi.

- Mae'r rhaglen *Potentia* wedi cynorthwyo 1,000 o bobl mewn ardaloedd difreintiedig ac mae 250 o'r rheini wedi mynd i mewn i fyd busnes.
- Mae'r Prosiect Dynamo 3 blynedd, gwerth £10m, bellach wedi'i lansio yn ysgolion Cymru.
- Mae 70 o entrepreneuriaid wedi'u penodi i hybu entrepreneuriaeth mewn ysgolion. Llwyddodd tim o entrepreneuriaid o Ysgol Tregib, Sir Gaerfyrddin i ennill gwobr y DU am Fenter Busnes yr Ifanc ym mis Gorffennaf 2002 a hefyd y drydedd wobwr yn y rowndiau terfynol Ewropeaidd.
- Rhoddwyd 188 o ysgoloriaethau entrepreneuriaeth i ddarparu cymorth ariannol i raddedigion newydd sy'n sefydlu cwmnïau.
- Lansiodd ymgyrch hysbysebu dros yr haf i godi ymwybyddiaeth am yr amrywiaeth o gyfleoedd sydd ar gael i bobl ar draws Cymru i ddechrau eu busnes eu hunain.
- Cronfa Ecsploetio Gwybodaeth gwerth £10m ar gyfer 2002-03 i gefnogi 78 o brosiectau cydweithredol rhwng cwmnïau a sefydliadau. £4.5m o gymorth Amcan 1 tuag at y prosiect hwn.
- Cafwyd arian gan yr Adran Iechyd tuag ar 'barc geneteg rhithwir' yng Nghymru. Mae staff yn cael eu recriwtio ar hyn o bryd.
- Llwyddwyd i sicrhau £45m o arian Amcan 1 tuag at Gyllid Cymru.

### **Gwneud Cymru yn Wlad sy'n Dysgu**

- Mae'r gwaith o weithredu'r Cynllun Gweithredu Sgiliau a Chyflogaeth yn mynd rhagddo. Ymhlith y llwyddiannau cynnar mae:
  - Ail Arolwg Sgiliau Dyfodol Cymru wedi'i gomisiynu i adolygu anghenion sgiliau unigolion a chyflogwyr yng Nghymru yn y dyfodol.
  - 8 Cyngor Sgiliau Sector wedi'u trwyddedu neu'n cael eu datblygu. Mae Grwp Cyflogwyr Newydd wedi'i sefydlu i gynghori Partneriaeth Sgiliau Dyfodol Cymru a Chronfa Datblygu Sgiliau wedi'i datblygu i fynd i'r afael â'r diffyg mewn sgiliau ledled Cymru.
  - Ymgwymerwyd ag ymgyrch Strategaeth Sgiliau Sylfaenol, ac effaith fawr wedi'i chofnodi. Cymerodd dros 12,000 o oedolion a phlant ran mewn rhaglenni llythrennedd a rhifedd teuluol yn ystod 2001-02 a hyfforddwyd 1000 o athrawon mewn cwricwla llythrennedd a rhifedd newydd.
  - Ysgogwyd gwaith gan Dasglu'r Fargen Newydd yng Nghymru i wella'r Fargen Newydd, gan gynnwys cyswllt cryfach â sectorau.
  - Lansiodd y prosiect Gweithwyr sy'n Dysgu yn Llanelli, er mwyn asesu effaith darparu dysgu am ddim i weithwyr cyflogedig.
  - Yn Ebrill 2002, cyhoeddwyd cynlluniau peilot y Fagloriaeth Gymreig mewn 19 canolfan.
  - Gwnaed nifer o welliannau i raglenni dysgu, gan gynnwys dileu rhwystrau oedran a chyflwynwyd Cyfrifon Dysgu Cwmni.

- Ehangu Cronfa Dysgu Undeb Cymru (WULF).
- Ym Mawrth 2002, lansiwyd strategaeth y Cynulliad ar gyfer Addysg Uwch 'Cyrraedd yn Uwch'.

### **Hyrwyddo Technolegau Gwybodaeth a Chyfathrebu**

- Lansiwyd Band Eang Cymru, gwerth £100m, ym mis Gorffennaf 2002 i ddod â'r dechnoleg ddiweddaraf i 310,000 o gartrefi ychwanegol a 67,000 o fusnesau ychwanegol.
- Mae'r cynlluniau Cymhorthdal Lloeren DSL a 'Try Before You Buy' ar waith.
- Mae'r cam peilot 'Cyfle Cymru' a ariannwyd gan Amcan 1 wedi dod i ben a lansiwyd y gwasanaeth porth allweddol ym mis Ebrill 2002. Mae 14 partner yn awr yn cyflwyno adolygiadau e-fasnach i dros 1,200 o fentrau bach a chanolig.
- Cyhoeddwyd £0.75m o arian gan y Cynulliad ar gyfer y Rhwydwaith Canolfan Cefnogi TGCh Cymru Gyfan dros y tair blynedd o 2002. Mae'r gwaith o reoli'r rhwydwaith yn cael ei adolygu yng ngoleuni Adolygiad Cymorth Busnes y WDA.
- Mae @TEB, Canolfan achredu *Technology Means Business* (TMB) yng Nghymru wedi llwyddo i gael arian Amcan Un. Mae hon yn darparu ffioedd achredu â chymhorthdal ar gyfer cynghorwyr yn yr ardaloedd Amcan Un ac mae'n ariannu datblygiad rhaglen hyfforddi TMB arlein gyda chymorth tiwtoriaid. Mae @TEB yn parhau i hyrwyddo manteision achredu TGCh ac mae'n denu cynghorwyr drwy Gymru gyfan.
- Ymgeisiodd dros 200 o fentrau bach a chanolig am Wobrau E-fasnach arlein am fusnes y DU. Roedd safon sawl cais yn uchel, sy'n dangos pa mor barod yw mentrau bach a chanolig yng Nghymru i ddefnyddio TGCh er mwyn gwneud eu busnes yn fwy effeithlon.
- Mae arlein ar gyfer busnes y DU yn cynorthwyo Siambr Fasnach Caerdydd i redeg Clwb e-Fuses. Dyma un o'r clwbiau mwyaf llwyddiannus ac mae'n denu dros 80 o fentrau bach a chanolig, sy'n dangos bod busnesau bach a chanolig o'r farn bod defnyddio TGCh yn effeithiol yn eu busnesau yn bwysig iawn.
- Cynorthwyodd 550 o gwmnïau ar raglenni cymorth e-fusnes y WDA.

### **Cynorthwyo Busnesau**

- Trefniadau Cyswllt Busnes diwygiedig yn eu lle. Cynorthwywyd dros 3,000 o fusnesau.
- Mae'r rhaglenni Cronfeydd Strwythurol Ewropeaidd yn parhau:
  - Amcan 1 - 632 prosiect yn derbyn dros £359m.

- Amcan 2 - 58 prosiect yn derbyn dros £8.5m.
- Amcan 3 - 288 prosiect yn derbyn dros £29.6m.

Yn gynwysedig yn y ffigurau hyn mae grantiau Amcan 1 o:

- £6.3m i Fwrdd Croeso Cymru tuag at brosiect yn costio £12.6m i ddarparu cymorth busnes wedi'i gydlynu (gan gynnwys cyllid) ar gyfer y diwydiant twristiaeth.
  - £9.225m i Gronfa Ecwiti Cyllid Cymru i ddarparu ecwiti (na fyddai ar gael, fel arall) i fentrau bach a chanolig.
  - £11.13m ar gyfer Benthyciadau Cyllid Cymru a Chronfa Mezzanine i ddarparu benthyciadau fforddiadwy/cyllid mezzanine i 1000 o'r mentrau bach a chanolig sy'n bodoli ar hyn o bryd.
- Mae Prifysgol Caerdydd wrthi yn dadansoddi clystyrau twf ac mae astudiaeth biowyddoniaethau bwysig wedi'i chomisiynu.
  - Rhaglen o safloedd arbenigol gan gynnwys Technium ac unedau deoryddion wedi'i llunio.
  - Sefydlwyd Grwp Gorchwyl a Gorffen i ddatblygu cynllun gweithredu er mwyn hyrwyddo Partneriaethau Gweithle.
  - Cyhoeddwyd Cynllun Gweithredu Gwarchod Plant ym mis Mai 2002.
  - Rhoddodd y WDA grant i'r Gymdeithas Gwarchod Plant Genedlaethol i fentora busnesau gwarchod plant.
  - 18 o brosiectau wedi'u cefnogi gan arian o'r Gronfa Her Cydbwysedd rhwng Bywyd a Gwaith erbyn diwedd 2002.

### **Pennu Cyfeiriad Newydd**

- Sefydlwyd yr Ymddiriedolaeth Garbon yng Nghymru ym mis Ebrill 2002.
- Cyhoeddwyd Strategaeth Wastraff Cymru ym mis Mehefin 2002.
- Cyhoeddwyd y cynllun gweithredu drafft Busnes Cynaliadwy Cymru er mwyn ymgynghori arno yn gynnar ym mis Hydref 2002.
- Lansiodd pecyn grant newydd i annog perchnogion coetir cynhenid i ddod â'u coetir dan reolaeth.
- Gweithio ar gompact gyda CLILC i hybu cydweithrediad ar bolisiau Datblygu Cynaliadwy, i'w lansio.
- Lansiodd y Cynllun Adfywio i gysylltu twristiaeth a mwynhad o gefn gwlad ym mis Ebrill 2002.
- Grant Amcan 1 gwerth £2.5m i Brifysgol Cymru, Caerdydd, i greu Parc Ymchwil Geo-amgylcheddol ar dir sydd wedi'i adfer yn yr ardal Amcan1 i gynnal profion geo-amgylcheddol. Y potensial i greu mentrau bach a chanolig technoleg uchel ym maes yr amgylchedd/cynaliadwyedd.

## **Ennill Lle i Gymru yn y Byd**

- Cam cyntaf ac ail gam menter gyfathrebu 'Cymru yn y Byd' wedi'u cwblhau.
- Dogfen Ymgynghori Strategaeth Masnach Ryngwladol wedi'i chyhoeddi ym mis Gorffennaf 2002. Y fersiwn terfynol i ymddangos ym mis Ionawr 2003.
- Derbyniodd Masnach Cymru Rhyngwladol sicrwydd o £4m o grant Amcan 1 i helpu mentrau bach a chanolig i ddatblygu marchnadoedd rhyngwladol newydd.
- Newid pwyslais gweithgareddau rhyngwladol y WDA i ganolbwyntio ar sectorau ac ar farchnadoedd daearyddol sy'n cyfateb i gryfderau Cymru.
- Mae gwaith ar y gweill i fanteisio cymaint â phosibl ar Gwpan Ryder 2010.
- Fel rhan o raglen i sefydlu rhwydwaith o swyddfeydd i'n cynrychioli dramor, llofnodwyd y les ar gyfer Canolfan Ryngwladol Cymru yn Efrog Newydd ym Medi 2002.
- Comisiwn Sgrîm Cymru wedi'i sefydlu i gydlynu gweithgareddau ym maes Comisiynu Ffilm drwy Gymru.
- Lansiodd 'Busnes', cylchgrawn cwsmer y WDA ym Medi 2002 ac fe'i ddosbarthwyd i 60,000 o fusnesau.



## **Gwella Trafnidiaeth**

- Cyhoeddwyd y Rhaglen Cefnffyrdd ym Mawrth 2002.
- Cynydd o 20% mewn Grant Gwasanaethau Trafnidiaeth Lleol.
- Cronfa Moderneiddio Cludiant Ffyrdd ar gael o Ebrill 2002.
- Dyfarnu Grant Cyfleusterau Cludo ar gyfer trenau metel sgrap sy'n tynnu 24,000 o filltiroedd lori y flwyddyn oddi ar y ffyrdd,

## **Creu Cymunedau Cadarn**

- Cymunedau cymwys *Rhoi Cymunedau'n Gyntaf* wedi'u dethol a chynigion ar gyfer prosiectau wedi'u gwahodd. Cytunwyd ar 36 cytundeb partneriaeth.
- Cyhoeddwyd pecyn cymorth Corus gwerth £76m yn hwyr yn 2001-yn gynnar yn 2002.
  - Gwaith yn mynd rhagddo i gymell pobl a oedd yn arfer gweithio i Corus i ddarparu gwasanaethau arbenigol.
  - Cwmni Adfywio Trefol Casnewydd i'w sefydlu ddiwedd Hydref.
  - Mae gwaith wedi dechrau ar ddatblygu safleoedd yn ardaloedd awdurdodau Blaenau Gwent, Casnewydd, Tor-faen a Chaerffili.
- Mae dros 21,000 erbyn hyn yn aelodau o Undebau Credyd.
- Mae dros 900 o wirfoddolwyr Undebau Credyd wedi'u recriwtio.
- 'Safon Ansawdd Tai Cymru' wedi'i chytuno yn Ebrill 2002.
- Y Rhwydwaith Economi Cymdeithasol yn datblygu fframwaith ar gyfer yr economi gymdeithasol.
- Mae Sefydliad Ariannol Datblygu Cymunedol Cymru Gyfan yn cael ei baratoi.

## **Cynorthwyo'r Gymru Wledig**

- Mae'r Cynllun Datblygu Gwledig ar waith.
- Mae'r Cynllun Adfer Gwledig yn dod yn ei flaen yn dda.
- Sefydlwyd Cyswllt Ffermio ym Medi 2001, a arweiniodd at nifer sylweddol o Gynlluniau Datblygu Busnesau Fferm, grantiau cyfalaf (yn enwedig Grantiau Gwella Ffermydd) a throsglwyddo technoleg gan gynnwys canolfan ddatblygu a rhaglen ffermydd arddangos.
- Ymhlith prif lwyddiannau Ffermio i'r Dyfodol mae:
  - Cynigion wedi'u cyhoeddi ar gorff cig newydd ar gyfer Cymru – mae trafodaethau wedi'u cynnal ers peth amser.

- Swydd barhaol lawnamser ym Mrwsel i fynd i'r afael â materion amaethyddol a gwledig.
  - Mae system Apêl Annibynnol bellach wedi'i sefydlu i glywed cwynion y ffermwyr am faterion cymhorthdal.
  - Cwblhau cam cyntaf y system TG newydd i dalu ffermwyr yn gynt ac yn fwy effeithlon, ym mis Mai 2002.
  - Cyhoeddwyd y cynllun gweithredu ar gyfer mynd i'r afael â mewnfôrion cig anghyfreithlon ym mis Mawrth 2002.
  - Cyhoeddwyd Cynllun wrth Gefn Interim Drafft ar glwy'r traed a'r genau.
  - Cyhoeddwyd rhaglen interim i gyflymu'r gwaith ar atal TB mewn gwartheg.
  - Mae'r argymhellion o ran cloriannu Tir Gofal wedi'u cyhoeddi ac yn cael eu datblygu.
  - Lansiodd rhaglen newydd gwerth £5 miliwn i gefnogi twristiaeth a hamdden integredig.
- Cwblhawyd yr adolygiad ar effeithiolrwydd y bartneriaeth bwyd amaeth.
  - Pennwyd targedau ar gyfer 2002-2003.
  - Mae Awdurdod Datblygu Cymru wedi cefnogi'n agos at 2000 o fusnesau drwy ei raglenni bwyd amaeth.
  - Astudiaeth Cymunedau Cytbwys o ran Oedran ar ffyrdd o gynnig rhagor o gyfleoedd i bobl ifanc mewn ardaloedd gwledig wedi'i chomisiynu.
  - Cylchlythyr misol ("Gwlad") yn mynd i bod ty fferm yng Nghymru.
  - Mae Bwrdd Croeso Cymru wedi cyflwyno cynigion ar gyfer y cynllun cofrestru statudol ar gyfer busnesau sy'n darparu llety i dwristiaid.

### **Cynllunio Gofodol**

- Dogfen ymgynghori Cynllun Gofodol Cymru wedi'i chyhoeddi ym Mawrth 2002.
- Cyhoeddwyd 'Cynllunio: Cyflawni dros Gymru' i ddibenion ymgynghori yn Ionawr 2002. Bydd datganiad ar y ffordd ymlaen ym mis Hydref 2002.

### **Crynodeb**

12. Mae cynnydd da yn cael ei wneud ar bob agwedd ar gynllun gweithredu *Cymru'n Ennill*. Cyhoeddir canlyniadau'r flwyddyn gyntaf yn yr Adroddiad Blyneddol.

Ceir Atodiad1 trosodd yn Saesneg yn unig.

**A WINNING WALES: SCHEDULE OF PLANS OF ACTION**

| OBJECTIVE                               | MAIN ACTIONS  | BY WHOM  | BY WHEN       | PROGRESS APRIL-SEPTEMBER 2002   |
|---|---|--|---------------|---|
| <p><b>1. Encouraging Innovation</b></p> | <p><b>1.1</b> Develop more focused innovation support programme</p> | <p><b>Assembly Government</b><br/>WDA<br/>ELWa</p> | <p>Apr 02</p> | <p>*An Innovation Action Plan to be published in November 2002 for consultation, bringing clearer structure of innovation support activity and funding, and other activity to boost business innovation.</p> <hr/> <p>*£1.1m Objective 1 funding agreed for development of Business Innovation Centre in Ebbw Vale. Facility will create 220 jobs and act as catalyst for growth of spin-off companies.</p> <p>*£2.89m Valleys Information Technology and Communication Centre (VITCC) at Tredegar under development.</p> <p>*Research Capacity Innovation fund launched (worth £8.7m) and Science Research Investment Fund strengthened (£35.5m).</p> <p>*SUPERMAN, Objective 1 project, grant of £5.3m for University of Wales Cardiff, to generate culture of technological innovation for companies to help them compete on global scale.</p> <p>*WDA has assisted nearly 2,000 businesses through its Innovation and Technology Programmes.</p> <p>*ELWa (NC) - aiming to develop a coherent approach to supporting businesses and to target skills support on innovative growth companies.</p> <p>* ELWa (HE) has begun process of merging funding streams to facilitate more focused approach; producing the Higher Education Economic Development Fund. HEFCW is considering the scope for further streaming.</p> <p>*20 Centres for Excellence in Technology and Industrial Collaboration (CETIC) across 7 HEIs now operating or establishing;</p> <p>*ELWa (HE) issued first request for economic development (HEED) plans on 30 May, subsumes all plans for previous, individual initiatives; analysis of HEED plans will inform Council's consideration of sector's approach in Autumn 2002</p> <p>*ELWa (HE) has established a dedicated Economic Development team to support Higher Education Institutions.</p> |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE | MAIN ACTIONS  | BY WHOM                            | BY WHEN   | PROGRESS APRIL-SEPTEMBER 2002  |
|-----------|---|------------------------------------|-----------|--|
|           | 1.2 Roll-out Technium concept                               | WDA                                | 2002-2003 | <p>*Strategic development plan produced for network of Technium Centres across Wales. WDA national manager for Technium Centres appointed.</p> <p>*The £14.7m OpTIC Technium has been launched at St Asaph.</p> <p>*£4.44m grant approved under Objective 1 towards £10.6m for University of Wales, Swansea to create Digital Technium forming integral part of emerging network of Technium Centres across Wales.</p> <p>*Construction of Technium II unit and Digital Technium in Swansea has started.</p> <p>*Construction of the Biotechnium located at the National Botanic Gardens, Llanarthne, near Carmarthen, is now complete.</p> <p>*Proposals for Software Technium at Parc Menai, and Regional 'Hub' Technium Centres in Aberystwyth and the Valleys well advanced.</p> |
|           | 1.3 Launch the Technology Commercialisation Centre          | Assembly Government<br>WDA<br>ELWa | 2002-2003 | *Planning stages for Technology Commercialisation Centre complete, and full business plan drafted. Lead staff will be appointed by March 2003, from when operations will commence.   |
|           | 1.4 Establish a regional manufacturing centre of excellence | WDA                                | 2002-2003 | * Contract for Manufacturing Advisory Service awarded to UWIC and contract for Regional Centre for Manufacturing Excellence awarded to Cardiff University. Set-up and recruiting under way, with a joint launch planned for November 2002.   |
|           | 1.5 Strengthen the SMART/Wales schemes                      | WDA<br>Assembly Government         | 2002-2003 | *SMART transferred to WDA on 1 April 2002; evaluation underway, to be completed March 2003.  |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                       | MAIN ACTIONS                                   | BY WHOM                  | BY WHEN | PROGRESS APRIL-SEPTEMBER 2002   |
|---------------------------------|--|--------------------------|---------|---|
| 2. Encouraging Entrepreneurship | 2.1 Implement the Entrepreneurship Action Plan | WDA<br>ELWa<br>EAP Panel | Ongoing | <p>*Following original launch in 2000, the Entrepreneurship Action Plan is now fully operational. £15.32m of Objective 1 monies committed</p> <p>*<i>Potentia</i> programme has assisted 1,000 people in disadvantaged areas of which 250 have gone into business.</p> <p>*70 entrepreneurship role models appointed to promote enterprise in schools. A team of young entrepreneurs from Ysgol Tregib, Carmarthenshire was successful in winning the UK final of the Young Enterprise Initiative in July 2002 and subsequently won third prize in the European finals.</p> <p>*The £10m, 3 year, Dynamo Project now launched in Welsh schools..</p> <p>*Summer advertising campaign launched to raise awareness of the range of opportunities for people across Wales to start their own business.</p> <p>*Enterprise Insight, which aims at providing young people with an understanding of business in practice, was launched.</p> <p>*Professor David Storey of University of Birmingham Small Firms Unit to undertake major benchmark study; completion date March 2003.</p> <p>*Research has been commissioned to study the Social Economy across Wales, to identify how big it is, where it is and how it might be supported.</p> <p>* National Business Starts programme awaiting EU funding; £9m awarded for very high growth start-ups.</p> <p>*Finance Wales received EU £45m funding;</p> <p>*Wales Trade International (WTI) will work with 2,800 companies to develop international trade capabilities.</p> <p>*Recommendations from the HEFCW's Graduate Support Programmes Steering group and Careers Services Review Working Group submitted to Assembly Government on 28 June</p> <p>*Several HEIs have established chairs of entrepreneurship, and steps being taken to embed entrepreneurship within formal educational programmes including through the medium of Welsh.</p> |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE | MAIN ACTIONS  | BY WHOM  | BY WHEN          | PROGRESS APRIL-SEPTEMBER 2002   |
|-----------|---|--|------------------|---|
|           | <p><b>2.2</b> Further Develop the Knowledge Exploitation Fund</p>         | <p><b>ELWa</b><br/>WDA<br/>Assembly Government</p> | <p>2002-2003</p> | <p>*188 entrepreneurship scholarships awarded providing financial support for new graduates establishing companies.<br/>*Knowledge Exploitation Fund worth £10m in Fund for 2002-03 supporting 78 collaborative projects between companies and institutions. * KEF Entrepreneurship Champions in all FE and HE institutions<br/>* Institutional Strategies for entrepreneurship by 30th Oct.<br/>* 820 lecturers trained in innovation and entrepreneurship skills<br/>* 4951 students trained as entrepreneurs<br/>* 188 entrepreneurship scholarships awarded.<br/>* 3706 companies assisted<br/>* 75.5 jobs created<br/>* 902 companies assisted on Research &amp; Development Opportunities<br/>*4 patents registered<br/>*9 new firms assisted to spin out in high tech sector<br/>*Funding secured from Department of Health towards 'virtual genetics park' in Wales. Recruitment of personnel underway.</p> |
|           | <p><b>2.3</b> Implement proposals for a new Enterprise Support Scheme</p> | <p><b>Assembly Government</b></p>                  | <p>Apr-02</p>    | <p>*Assembly Investment Grant officially launched April 2002. 880 registrations of interest received; 250 full applications received; and 107 offers made (£3.5 m committed). These projects are expected to lever in over £16m of private sector investment and create over 200 jobs.</p>  |
|           | <p><b>2.4</b> Ensure maximum advantage from Finance Wales</p>             | <p><b>WDA</b></p>                                  | <p>2002-2003</p> | <p>*£45m Objective 1 funding secured for Finance Wales.<br/>*ELWa (HE) and Finance Wales working group established to promote joint working.<br/>*Spinout programme; Start –up Loan fund and Seed Corn Equity fund in place. Micro loans fund launched; Investors clubs series launched by Xenos; Access to Capital programme set up.<br/>*18 new business starts supported; 575 jobs created; 359 jobs safeguarded; 124 businesses assisted; and Public Sector Investment of £8.3m secured<br/>*Corporate venturing programme as part of Entrepreneurship Action Plan under development.</p>   |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                              | MAIN ACTIONS   | BY WHOM   | BY WHEN   | PROGRESS APRIL-SEPTEMBER 2002  |
|--|--|---|-----------|--|
| 3. <b>Develop the Learning Country</b> | 3.1 Implement the Skills and Employment Action Plan      | <b>Assembly Government</b><br>Future Skills Wales Partnership | Ongoing   | <p>* Implementation of the Skills and Employment Action Plan underway. Progress being monitored by sub-group of Future Skills Wales</p> <p>*Second Future Skills Wales survey commissioned to review future skills needs of Welsh individuals and employers.</p> <p>*8 Sector Skills Councils licensed or in development phase. New Employer Group established to advise Future Skills Wales Partnership, and Skills Development Fund launched to address skill shortages across Wales.</p> <p>*Basic Skills Strategy campaign undertaken, with high impact recorded. Over 12,000 adults and children participated in family literacy and numeracy programmes during 2001-2 and 1000 teachers were trained in new adult literacy and numeracy curricula.</p> <p>*Wales New Deal Task Force initiated action to enhance New Deal, including stronger sectoral approach.</p> <p>*Learning Workers project launched in Llanelli, to assess impact of providing free learning for employees.</p> <p>*Welsh Baccalaureate pilots in 19 centres announced April 2002.</p> <p>*Range of improvements made to learning programmes, including removal of age barriers and introduction of Company Learning Accounts.</p> <p>*Expansion of Wales Union Learning Fund (WULF).</p> |
|  | 3.2 Implement the Corporate Plans of the 2 ELWa Councils | <b>ELWa</b>   | 2002-2003 | <p>* ELWa (HE) draft corporate plan submitted to Assembly Government in September 2002.</p> <p>*ELWa (NC) draft corporate plan submitted July 2002. Final version to be submitted December 2002.</p>   |
|  | 3.3 Implement the Basic Skills Strategy                  | <b>Assembly Government via Basic Skills Agency</b>            | Ongoing   | <p>*12,275 adults and children participated in Family Literacy and Numeracy programmes in 2001-02</p> <p>*Strategic Initiative Grants approved for LEAs across Wales</p>   |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE        | MAIN ACTIONS  | BY WHOM                            | BY WHEN | PROGRESS APRIL-SEPTEMBER 2002   |
|------------------|---|------------------------------------|---------|---|
|                  | 3.4 Work with higher education                                | Assembly Government<br>ELWa        | Ongoing | <p>*Assembly's strategy for Higher Education 'Reaching Higher' launched March 2002.</p> <p>*Institutions required to develop a commercialisation portfolio and proposals to: build links with business, and engage an increasing proportion of their staff in economic outreach and exploitation of knowledge generated.</p> <p>*Discussions being held to increase number of Teaching Company Scheme and College Business Partnership programmes</p> <p>*CETICs and Know How Wales services continuing.</p>  |
| 4. Promoting ICT | 4.1 Deliver public sector broadband/lifelong learning network | Assembly Government<br>WDA<br>ELWa | Jul-02  | <p>*£4m funding for local broadband networks; guidance and allocations published in June.</p> <p>*Network core activated in September 2002</p> <p>*Local Authority connections will commence in November 2002</p>   |
|                  | 4.2 Develop a key portal service                              | Assembly Government                | Apr-02  | <p>*Scoping study completed on time.</p> <p>*Managed Gateway identified as first stage of Portal. Currently being beta tested and due for launch on 7th November as "Wales on the Web" by National Library for Wales.</p> <p>*Additional elements of the full portal service to be procured during 2003.</p> <p>*Cymru Ar-lein strategy, including the first stage portal to be promoted through international conference in March, WIS roadshow and series of Cymru Ar-lein workshops during 2003.</p> <p>*Full details of actions and progress under the Cymru Ar-lein strategy can be found at: <a href="http://www.cymruarlein.wales.gov.uk">www.cymruarlein.wales.gov.uk</a></p> |



## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE | MAIN ACTIONS  | BY WHOM                                   | BY WHEN                  | PROGRESS APRIL-SEPTEMBER 2002   |
|-----------|---|---|--------------------------|---|
|           | <p><b>4.3</b> Raise understanding/appreciation of benefits of ICT</p>     | <p><b>Assembly Government</b><br/>WDA</p> | <p>from October 2001</p> | <p>*The Objective One funded 'Opportunity Wales' pilot phase completed and the key portal service was launched in April 2002. 14 delivery partners now delivering e-Commerce reviews to over 1,200 SMEs and growing. The website averages 1.4 million hits per month with an average time viewing the site of 51 minutes. Over 4000 copies of the OW Magazine 'WoWe' have been distributed to a target agricultural sector audience.</p> <p>*Over 200 Welsh SMEs entered the UK online for business eCommerce Awards. The quality of many applications was high, reflecting the willing take-up of ICT by SMEs in Wales seeking to gain improved business efficiencies. Four Welsh finalists went onto compete in the UK finals.</p> <p>*UK online for business supporting the Cardiff Chamber of Commerce to run an eBusiness Club. This is one of the most successful clubs, regularly attracting over 80 SMEs, illustrating the importance that SMEs afford to effective use of ICT in their business.</p> <p>*550 companies assisted on WDA e-business support programmes.</p> <p>*Assembly Government sponsored ICT 02 event in February 2002</p> <p>*Leaflet campaign for Cymru Ar-lein distributed first 2 leaflets in the series:<br/>- Cymru Ar-lein strategy leaflet: distribution to 2,000 Voluntary sector organisations and all primary, secondary and independent schools in Wales to advertise Cymru Ar-lein's ICT Learning Centres database and it uses;<br/>- People's Network leaflet: distribution to all libraries in Wales</p> |
|           | <p><b>4.4</b> Stimulate adoption of ICT by businesses and communities</p> | <p><b>Assembly Government</b><br/>WDA</p> | <p>2003</p>              | <p>*£100m Broadband Wales launched July 2002 to bring latest technology to 310,000 extra homes and 67,000 extra businesses.</p> <p>*The DSL Satellite Subsidy and 'Try Before You Buy' schemes underway.</p> <p>*£0.75m Assembly funding announced for the All Wales ICT Support Centre Network over three years from 2002. The management of the network is being reviewed in the light of the WDA Business Support Review.</p> <p>*The WDA has bid for Obj 1 funding for a project (smE business 2) to provide awareness raising events, seminars and one to one mentoring to SMEs to encourage greater adoption of ICT. The bid has been approved by the Regional Partnership and is in the final approval stages.</p> <p>*Exhibited at Urdd Eisteddfod, DYSG e-learning conference and e-Health Conference</p> <p>*A pilot 802.11b broadband wireless project has been launched in Duffryn Ogwen. Results are expected early 2003</p>   |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                       | MAIN ACTIONS   | BY WHOM   | BY WHEN | PROGRESS APRIL-SEPTEMBER 2002  |
|---------------------------------|--|---|---------|--|
|                                 | <b>4.5</b> Develop action plan for ICT skills                                      | <b>ELWa</b><br>Assembly Government                | Mar-02  | *Outline of pilot project agreed for 2002-03 academic year to place. Information and Communication Technology (ICT) graduates in community learning venues (with the objective of retaining in Wales those with high level ICT skills).<br>*ELWa/Assembly expert group has commenced scoping ICT skills issues and priorities with a view to public consultation commencing end of December  |
| <b>5. Supporting Businesses</b> | <b>5.1</b> Improve support and business advice                                     | <b>WDA<br/>Assembly Government<br/>ELWa</b>       | Apr-02  | *Revised Business Connect arrangements in place. Over 3,000 businesses assisted. 36 offices around Wales provided by 15 organisations; interim National call centre and website established; operational management groups established in 4 regions.<br>*New Assembly Investment Grant launched for Small Medium Enterprises (SMEs) throughout Wales. RSA being reviewed in light of changes in England and Scotland.<br>*Mapping of WDA business support completed, now being reviewed. Will feed into 2003-04 business plan.<br>*Evaluation and review of existing services underway based on the principle that the public sector should not compete with the private sector.<br>*All ELWa(HE) funding in support of contract research and training and consultancy services to business now consolidated into the HEED Fund.<br>* ELWa(HE) also funds commercial manager posts in selected CETICS.<br>*Company Learning accounts - development underway. Programme Development complete and details forwarded to Welsh Assembly Government for approval.<br>*Assembly Government and ELWa co-operating with IIP Small Firms initiative to increase number of accreditations amongst Welsh SMEs |
|                                 | <b>5.2</b> Improve support for high growth sectors and clusters                    | <b>WDA<br/>Assembly Government<br/>ELWa</b>       | Ongoing | *Analysis of growth clusters underway by Cardiff University and major bio-sciences study commissioned.<br><br>* Links with Future Technology Programme put in place.<br>*HEIs being encouraged to develop associated activity (cluster development) via KEF, ELWa(HE) -funded research initiatives & the new HEED Fund;<br>*KEF funding £1.1 million for Wales Gene Park   |
|                                 | <b>5.3</b> Ensure adequate provision of quality sites, premises and infrastructure | <b>WDA<br/>Local Authority<br/>Private Sector</b> | Ongoing | * Programme of specialist advance premises including Technium and incubator units drawn up.<br>*Forecast 26,500 sq. m. of hi-tech floor-space created 2002/03  |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE | MAIN ACTIONS  | BY WHOM   | BY WHEN          | PROGRESS APRIL-SEPTEMBER 2002  |
|-----------|---|---|------------------|--|
|           | <p><b>5.4</b> Ensure Structural Funds are used to maximum effect</p>              | <p><b>WEFO</b></p>                                  | <p>Ongoing</p>   | <p>*Continued implementation of European Structural Fund Programmes:</p> <p>Objective 1 - 632 projects receiving over £359m.</p> <p>Objective 2 - 58 projects receiving over £8.5m.</p> <p>Objective 3 - 288 projects receiving over £29.6m.</p> <p>*Included in these figures are Objective 1 grants of:</p> <p>£6.3m to WTB towards project costing £12.6m to deliver co-ordinated business support (including finance) to tourism industry.</p> <p>£9.225m to Finance Wales Equity Fund to provide equity (not otherwise available) to SMEs.</p> <p>£11.13m grant to Finance Wales Loans and Mezzanine Fund to provide affordable loan/mezzanine finance to 1000 existing SMEs.</p> |
|           | <p><b>5.5</b> Assist Welsh companies to win business from Welsh public sector</p> | <p><b>WDA<br/>Assembly Government</b></p>           | <p>2002-2003</p> | <p>*Source Wales working on joint initiative with Welsh NHS Trust to assist SMEs to bid for supply contracts.</p> <p>*Two 'Meet the Buyer' events held. A working group of public sector bodies established to create an All-Wales Public Procurement web site.</p> <p>*The scoping study commissioned by the WDA to examine the issues involved in establishing a Welsh procurement web-site has been completed. Consideration is now being given on how best to establish the web-site in the light of the study.</p>  |
|           | <p><b>5.6</b> Work with the UK Government to reduce unnecessary regulation</p>    | <p><b>Assembly Government<br/>UK Government</b></p> | <p>Ongoing</p>   | <p>*Contact continues with UK Government on priorities for reducing the red tape.</p>  |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE | MAIN ACTIONS   | BY WHOM                                | BY WHEN    | PROGRESS APRIL-SEPTEMBER 2002  |
|-----------|--|--|------------|--|
|           | 5.7 Improve competitiveness  | WDA<br>Assembly Government<br>ELWa     | Ongoing    | *Working with sector fora to match support to their needs; e.g. Accelerate Wales programme for the Automotive Sector;<br>*New Programmes 'Winning Business' and 'Cost Down' producing clear competitive advantages<br>*Obj 1 bid in partnership with United Utilities and Carbon Trust to deliver new Energy Efficiency programme.<br>*HEFCW's new Economic Development Team working with sector to develop sector's links with business & industry;<br>*Joint HEW/ ELWa(HE) 3rd Mission working group appointed to consider how to respond to Reaching Higher, reporting December 2002;<br>*Welsh HE sector's strategic approach to promoting graduate employability cited as an exemplar of good practice in a UK survey published in July 2002<br>*Wales already has well above its proportionate UK share of TCSs<br>*Sector specific training consortia to develop new materials and delivery methodologies for: automotive; aerospace; electronics |
|           | 5.8 Encourage workplace partnerships                                 | Assembly Government<br>TUC<br>Business | Ongoing    | * Task and Finish Group established to develop action plan for promoting Work Place Partnerships.<br>*Action Plan to be developed by November 2002, including a regional bid for DTI Partnership at Work Fund  |
|           | 5.9 Produce an action plan for the National Childcare Strategy       | Assembly Government                    | Early 2002 | *Childcare Action Plan published May 2002.<br><br>*. WDA sponsoring research to examine support needs of childcare sector, reporting late October.<br>WDA awarded grant to National Childminding Association to mentor childminder businesses.<br><br>*Assembly Government and WEFO will hold seminars on European funding for childcare.  |
|           | 5.10 Extend programmes which provide equality of opportunity for all | Assembly Government<br>WDA             | Ongoing    | *18 projects supported under Work-Life Balance Challenge Fund by end 2002.<br>*WDA working to ensure that "Potentia" diversity programme underway within mainstream business support.  |
|           | 5.11 Implement the Health Corporate Standard                         | Assembly Government                    | 2003-2004  | *Local Authorities and NHS Trusts working towards achieving the Corporate Health Standard by end March 2003. Five local Authorities have achieved the Standard to date. Eight Local Authorities and 6 NHS Trusts are on course for assessment by end December 02.<br>*New 18 month contract let from April 2002 to September 2003 to A2 Consultants. They will assist more workplaces in both the public and private sectors to work towards achieving the Standard.   |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                           | MAIN ACTIONS  | BY WHOM   | BY WHEN     | PROGRESS APRIL-SEPTEMBER 2002   |
|-------------------------------------|---|---|-------------|---|
| <b>6. Setting a Fresh Direction</b> | <b>6.1</b> Develop a clean energy strategy                                    | <b>Assembly Government</b>                        | Summer 2002 | <p>*First Minister responded to Policy Innovation Unit's report highlighting issues important to Wales.</p> <p>*Economic Development Committee published their consultation "Review of Energy Policy in Wales: Part 1 Renewable Energy" 25 April. Review will inform the Assembly Government's development of a strategic framework for achieving optimum use and generation of energy in Wales.</p> <p>*Assembly Government working closely with UK Government on public consultation</p>  |
|                                     | <b>6.2</b> Scale up energy efficiency support and environmental best practice | <b>Assembly Government</b><br>Carbon Trust        | Ongoing     | <p>*Carbon Trust established in Wales April 2002.with client managers providing dedicated support to companies across Wales. Draft action plan 'Sustainable Business Wales' published for consultation early October 2002</p> <p>*Low Carbon Innovation Scheme launched.</p> <p>*Environmental Management Systems take up being driven forward. Over 50 companies have already achieved the Welsh Green Dragon (environmental management standard), including two companies that have reached the highest level 5</p> <p>*Environmental Goods and Services sector being promoted.</p> <p>* Draft action plan Sustainable Business Wales published for consultation early October 2002</p> |
|                                     | <b>6.3</b> Introduce a new waste strategy                                     | <b>Assembly Government</b><br><br>Local Authority | Mar-02      | <p>* Waste strategy for Wales published June 2002. *Increased emphasis on using waste as a resource rather than a material for disposal will increase economic opportunities in both business and voluntary sectors.</p> <p>*Action plan for implementing the strategy in preparation, will be presented to the Wales Waste Forum in October 2002 and to EPT Committee in December 2002.</p>  |
|                                     | <b>6.4</b> Promote sustainable development and implement Community Plans      | <b>Assembly Government</b><br>Local Authority     | Ongoing     | <p>*Working on a compact with WLGA to promote co-operation on Sustainable Development policies, to be launched.</p> <p>*Objective 1 grant of £2.5m for University Wales, Cardiff, to create a Geo-environmental Research Park on reclaimed land in the Objective 1 area to carry out geo-environmental experiments. Potential to create high tech SMEs in environment/sustainability field.</p>   |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                                 | MAIN ACTIONS   | BY WHOM  | BY WHEN   | PROGRESS APRIL-SEPTEMBER 2002   |
|---|--|--|-----------|---|
|   | <b>6.5</b> Enhance the attractiveness of the Welsh Countryside | <b>Assembly Government</b><br>CCW<br>CADW<br>EAP Panel<br><br>WTB<br>FC<br>Local Authority | Ongoing   | *New grants package to encourage owners of native woodlands to bring their woodlands into management launched. Increased levels of grant aid from 50% of cost to 75% of cost to provide support especially to farmers post Foot and Mouth Disease (FMD).<br>*Aiming for Tir Gofal environmental management scheme to cover at least an additional 50,000 hectares of land in 2002-03<br>*Working to promote register of historic landscapes and historic environment aspects of Tir Gofal<br>* Adfywio Scheme linking tourism and enjoyment of the countryside launched April 2002. To date, projects have been supported, with a value of over £450,000, with a further 19 currently being considered<br>*All three National Parks have agreed and are implementing Local Bio-diversity Action Plans for their areas (LBAPs). A total of fourteen LBAPs have been published. |
| <b>7. Establishing Wales in the World</b> | <b>7.1</b> Develop an International Trade Strategy             | <b>WTI</b>   | 2002-2003 | * International Trade Strategy consultation document published July 2002. Final version to issue January 2003.<br>*As part of the programme to establish a network of representative offices overseas, the lease for the Wales International Centre in New York was signed in September 2002.<br>*Wales Trade International received approval of £4m Objective 1 grant to help SMEs develop new international markets.  |
|   | <b>7.2</b> Refocus inward investment                           | <b>WDA<br/>Assembly Government</b>   | Ongoing   | * WDA International activities refocused to concentrate on sectors and geographic markets, which match Welsh strengths. and provide high quality jobs and associated capital expenditure.<br>*As part of the programme to establish a network of representative offices overseas, the lease for the Wales International Centre in New York was signed in September 2002.<br><br>*WDA office opened in Beijing.<br>*Invest UK confirmed that 2001-02 was a difficult year for inward investment but that WDA had increased its share of a smaller cake. Wales captured 8% of new projects coming to Britain in 2001/02; 50% increase in projects attracted to Wales.<br>*FDI statistics to 25/09/02: 19 offers to a value of 36.9 million will create 1,573 new jobs and 914 safeguarded jobs  |
|   | <b>7.3</b> Publish a National Events Strategy.                 | <b>Assembly Government</b><br>WTB<br>WDA<br>ACW<br>SCW                                     | Apr-02    | *Working group led by the Ministers for Culture and Economic Development set up to deliver the strategy.<br>*Advertisement inviting expressions of interest to draft strategy to be placed in relevant publications by end of September.  |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                     | MAIN ACTIONS   | BY WHOM                    | BY WHEN               | PROGRESS APRIL-SEPTEMBER 2002   |
|-------------------------------|--|----------------------------|-----------------------|---|
|                               | <b>7.4</b> Develop a clear international branding of Wales | <b>Assembly Government</b> | 2002-2003             | * First and second phases of the 'Wales World Nation' communications initiative completed. There is an ever-increasing demand for the written material and an increase in the number of hits on the website.  |
|                               | <b>7.5</b> Implement 'Achieving Our Potential'             | <b>WTB</b>                 | Ongoing               | *Action underway to maximise opportunities arising from Ryder Cup 2010.<br>*Wales Screen Commission established to co-ordinate Film Commission activity on an all-Wales basis.<br>*Busnes', the WDA's customer magazine launched September 2002 and distributed to 60,000 businesses.<br>*Progress made in implementing the key priorities of Achieving Our Potential.<br>*On going work with partner organisations and the tourism industry to deliver specific action points. |
| <b>8. Improving Transport</b> | <b>8.1</b> Implement the Transport Framework               | <b>Assembly Government</b> | November 2002 onwards | *The Road Safety Strategy for Wales will be issued in the October 2002. Trunk Road Programme published March 2002.<br>*Road Haulage Modernisation Fund (£1.175m) available from 1 April 2002 to improve health and environmental conditions and efficiency of the industry.<br>* Award of Freight Facilities Grant for scrap metal trains removing 24,000 lorry miles a year from roads.3 further applications received for Freight Facilities Grant.                           |
|                               | <b>8.2</b> Maintain strategic transport corridors          | <b>Assembly Government</b> | Ongoing               | *Trunk Road Forward Programme published on 21 March 2002.<br>*The Assembly has continued to fund a direct North-South train service between Cardiff and Holyhead. Further funding will be provided for an alternative package of North-South train services, from September 2002.   |
|                               | <b>8.3</b> Maintain and improve regional and local roads   | <b>Assembly Government</b> | Ongoing               | *£300m major package of transport investment announced January 2001 (further £130m in January 2002). Programme supports local authority integrated transport delivery over the next 5 years. Next programme announcement is January 2003.   |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                      | MAIN ACTIONS  | BY WHOM                                       | BY WHEN | PROGRESS APRIL-SEPTEMBER 2002   |
|--------------------------------|---|---|---------|---|
|                                | 8.4 Improve public and community transport                                      | Assembly Government                           | Ongoing | <p>*20% increase in Local Transport Services Grant..</p> <p>*Three-year funding to Community Transport Association (£300,000) to assist in developing community transport schemes in Wales.</p> <p>*Revised Assembly Government Vision for Rail Services in Wales and Borders issued to franchise bidders, March 2002. A preferred bidder will be announced in Spring 2003, with the franchise operational by Autumn 2003.</p> <p>*Free travel on local bus services scheme is proving immensely popular.</p> <p>*£18m is being routed to local authorities this year through the revenue settlement to fund the new mandatory scheme. An extra £6.4 million will be provided to local authorities in the current financial year using the distribution formula that has been agreed with WLGA</p> <p>*Transport Grant funding support for the SWIFT Rail Strategy and Cambrian Line passing loop to be implemented over the next 3 years (c.£55m).</p> <p>*Transport Grant funding is also supporting bus infrastructure and information improvements and the construction of improved cycling and walking facilities for communities.</p> |
| 9. Creating Strong Communities | 9.1 Develop Communities First   | Assembly Government<br>Local Authority        | Ongoing | <p>* <i>Communities First</i> eligible communities selected and project proposals invited. 36 partnership agreements have been agreed.</p> <p>100 of the most deprived areas of Wales; 32 sub wards and 10 communities of interest or imaginative proposals have been included in the programme. *Funding is currently being allocated for preparatory activities and capacity building.</p> <p>*A Communities First Support Network comprising eight organisations is being funded to provide advice and support to developing partnerships.</p>   |
|                                | 9.2 Develop the social economy  | Assembly Government<br>Local Authority<br>WDA | Ongoing | <p>*Credit Union membership now exceeds 21,000.</p> <p>*Over 900 Credit Union volunteers recruited.</p> <p>* Social Economy Network developing framework for the social economy.</p> <p>*Community Loans Fund has made loans totalling £623,355 to Social Enterprises</p> <p>*Working Group established to produce framework for the Social Economy</p>   |
|                                | 9.3 Work with UK government departments to introduce fiscal incentives in Wales | Assembly Government<br>UK Departments         | Ongoing | <p>*Continued lobbying of Chancellor on higher R&amp;D tax credit rates in Assisted Areas</p>   |



## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE | MAIN ACTIONS  | BY WHOM   | BY WHEN   | PROGRESS APRIL-SEPTEMBER 2002  |
|-----------|---|---|-----------|--|
|           | <p><b>9.4</b> Ensure their regeneration funds are used to maximum effect</p>  | <p><b>Assembly Government</b><br/>Local Authority<br/>WDA</p> | 2002-2003 | <p>*Local Regeneration Fund (LRF) indicative allocations totalling £96.4m given to local authorities in 2002-03 and following 2 years to match fund European Structural Funds.<br/>*34 projects underway with £23.27m approved so far.<br/>*£0.75m approved so far for 4 projects under the new arrangements for distributing LRF match funding resources.<br/>*Cardiff Harbour Authority published its Review of progress and achievements in the period 1 April 2000 to 31 March 2002.<br/>*Auditor General for Wales (AGW) published report 'Continuing the Regeneration of Cardiff Bay'. Report examined the performance of the Cardiff Bay Development Corporation successor bodies. Assembly's Audit Committee considering the AGW report.</p> |
|           | <p><b>9.5</b> Pilot new approaches to community-based vocational learning</p> | <b>ELWa</b>   | 2002-2003 | <p>*Currently testing a number of approaches in engagement, informal learning and identifying how such engagement can be sustained<br/>*Research and evaluation is underway and ongoing.<br/>*Steering group being established to develop innovative approaches to community learning including development of the Community Learning Account concept. Pilot projects will commence later this year.<br/>*Scheduled to pilot a number of innovative approaches including Community Learning Accounts in 2002-03.</p>   |
|           | <p><b>9.6</b> Implement the National Housing Strategy for Wales</p>           | <p><b>Assembly Government</b><br/>Local Authority</p>         | Ongoing   | <p>*'Welsh Housing Quality Standard' agreed April 2002. Local Authorities have to provide by September 2002 an initial assessment of the implications of bringing their stock up to the standard.<br/>*First publication of the housing research bulletin in March to support the aim of developing evidence-based policies.<br/>*Regulatory Reform Order introducing a major overhaul of the UK wide private sector renewal arrangements has completed Parliamentary scrutiny and been approved by the National Assembly.<br/>*Major programme of 'Social Housing Management Grant' projects approved in April 2002 with an increased budget of £2m.</p>  |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE | MAIN ACTIONS   | BY WHOM  | BY WHEN          | PROGRESS APRIL-SEPTEMBER 2002   |
|-----------|--|--|------------------|---|
|           | <p><b>9.7</b> Implement Corus Response Plan</p>  | <p><b>WDA</b><br/>Assembly Government<br/>ELWa<br/>Local Authority</p> | <p>Ongoing</p>   | <p>*£76m Corus support package announced late 2001-early 2002.<br/>Ongoing activity to encourage ex-Corus employees to provide specialist services.<br/>*Newport Urban Regeneration Company to be established end October.<br/>Work has commenced on developing sites and premises in Blaenau Gwent, Newport, Torfaen and Caerphilly authority areas.<br/>*Welsh Technology Centre at Port Talbot acquired and renamed ECM2 Regional Centre for Manufacturing Excellence to have presence there.<br/>*Ongoing activity to re-train ex Corus employees.<br/>*Work has commenced on developing sites and premises in Blaenau Gwent, Newport, Torfaen and Caerphilly authority areas<br/>*The Community Learning Network is close to completing a Learning Inquiry that should determine network development across Blaenau Gwent, Caerphilly, Newport, Torfaen and Monmouth.<br/>*The post of Project Director for the Learning Campus Strategy Groups has been advertised.<br/>*A Memorandum of Understanding has been drafted between the partners, which is under review. Also a scoping exercise on the funding has been completed.</p> |
|           | <p><b>9.8</b> Consider rolling out sub-regional regeneration frameworks</p>  | <p><b>Assembly Government</b></p>                                      | <p>2002-2003</p> | <p>*SE Wales Regeneration Framework published and being implemented; Mid Wales Partnership commissioned Action Plan for Rural Economic Regeneration; proposal submitted for Swansea Bay Regeneration Framework; PWC completed report for North Wales Economic Forum</p>   |
|           | <p><b>9.9</b> Establish a Community Development Financial Institution to ensure Wales benefits from the Chancellor's proposals re: Community Investment Tax Credit</p> | <p><b>Assembly Government</b></p>                                      | <p>2002-2003</p> | <p>*Preparatory work being done by Finance Wales to set up all-Wales CDFI pending outcome of UK Government State Aids notification</p>  |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                         | MAIN ACTIONS  | BY WHOM                                   | BY WHEN         | PROGRESS APRIL-SEPTEMBER 2002   |
|-----------------------------------|---|---|-----------------|---|
| <b>10. Supporting Rural Wales</b> | <b>10.1</b> Develop the agri-food strategy                  | <b>Assembly Government</b><br>WDA         | Ongoing         | * Review completed of the effectiveness of the Agri-food partnership. Targets established for 2002-2003.<br>*WDA has supported nearly 2000 businesses through its agri-food programmes.<br>Review of effectiveness of agri-food partnership completed and targets and priorities to 2003 established.<br>*Processing and Marketing Grant scheme fully operational and more than 20 grant applications approved<br>*Action Plans for horticulture and woodland development & biomass drawn up and debated in Plenary session   |
|                                   | <b>10.2</b> Implement the Rural Development Plan            | <b>Assembly Government</b><br>WEFO<br>CCW | Ongoing         | * Rural Development Plan operational. measures, include Tir Mynydd, Tir Gofal, forestry measures and measures to assist farmers to adapt and diversify, being delivered.<br>*First modification to plan approved by Commission. Annual report for 2001 submitted to Commission on time in June. Invitation to tender for mid-term evaluation published<br>*Monthly newsletter ("Gwlad") for every farming household in Wales.<br>*Wales Tourist Board has submitted proposals for statutory registration scheme for businesses providing tourism accommodation.                           |
|                                   | <b>10.3</b> Deliver Farming Connect                         | <b>Assembly Government</b><br>WDA         | Ongoing to 2006 | * Farming Connect launched September 2001, with significant delivery of Farm Business Development Plans, capital grants (especially Farm Improvement Grants) and technology transfer including development centre and demonstration farms programme.<br>*Over 4,500 enquiries to date; 4,000 Farm Business Development Plans requested and first 600 plans completed.<br>* 237 grant approvals made on £8.5m of approved expenditure.<br>*Training component launched by ELWa in April. Environmental opportunities reviews and subsidised planning advice to be launched by end of 2002. |
|                                   | <b>10.4</b> Increase emphasis on agri-environmental schemes | <b>Assembly Government</b><br>CCW         | Ongoing         | *Sub-group of CAP Reform steering group considered range of options for agri-environmental schemes and reported to steering group in June 2002.<br>*Consultation paper to be issued in late 2002  |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE | MAIN ACTIONS   | BY WHOM  | BY WHEN     | PROGRESS APRIL-SEPTEMBER 2002  |
|-----------|--|--|-------------|--|
|           | <b>10.5</b> Implement Farming for the Future   | <b>Assembly Government</b>   | Ongoing     | <p>* Farming for the Future, main achievements are:<br/> Published proposals on a new meat body for Wales – negotiations at an advanced stage.<br/> Appointment of full time permanent post in Brussels to cover EU agriculture and rural issues.<br/> Independent appeals system now in place to hear farmers' grievances about subsidy issues.<br/> First phase of new IT system to improve speed and efficiency of payments to farmers completed May 2002.<br/> Action plan for tackling illegal meat imports published in March 2002.<br/> Draft Foot and Mouth Interim Contingency Plan published.<br/> Interim programme for increased action on tackling bovine TB published.<br/> Recommendations of Tir Gofal stocktake published and being implemented.<br/> New £5 million support programme for integrated leisure and tourism launched.<br/> *Discussions on going with partner organisations to refine baseline data for monitoring purposes.<br/> *On going work with Farming Connect to communicate key messages to farming community.</p> |
|           | <b>10.6</b> Implement the Rural Recovery Plan  | <b>Assembly Government</b><br>WDA<br>WTB<br>CCW<br>Local Authority | 2002-2003   | <p>* Rural Recovery Plan implementation well underway. *£34m spent up to the end of March 2002<br/> *Monitoring Group established which meets quarterly and provides regular reports to Ministers, Cabinet and Committees.<br/> *Estimated expenditure to end 2003 - £46m, around 3/4 of the total plan</p>  |
|           | <b>10.7</b> Commission study to increase opportunities for young people in rural areas     | <b>Assembly Government</b>   | Nov-01      | <p>*Age Balanced Communities Study into ways of increasing opportunities for young people in rural areas commissioned.<br/> *Contract for the study let to Newidiam on 19 March 2002. Report due Autumn 2002</p>   |
|           | <b>10.8</b> Improve our understanding of the interaction between urban and rural economies | <b>Assembly Government</b>   | Summer 2002 | <p>*ERAP commissioned study of critical success factors for dynamic smaller towns</p>  |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE                      | MAIN ACTIONS   | BY WHOM                                       | BY WHEN    | PROGRESS APRIL-SEPTEMBER 2002   |
|--------------------------------|--|---|------------|---|
| <b>11. Spatial Development</b> | <b>11.1</b> Issue Planning Policy Wales                            | <b>Assembly Government</b>                    | Mar-02     | *Final version of 'Planning Policy Wales', the Assembly Government's land use planning policy document, was issued in April 2002.   |
|                                | <b>11.2</b> Issue proposals for improvement of the planning system | <b>Assembly Government</b><br>Local Authority | early 2002 | *'Planning: Delivering for Wales' published for consultation January 2002. Statement on way forward will be made in October 2002. 'Planning: Delivering for Wales', which proposes changes to the development plan and decision making process, was published for consultation on 31 January 2002. Approximately 200 responses were received and they were all considered in the analysis. The Minister for Environment will be making a statement in October 2002 on how to take the proposals forwards. |
|                                | <b>11.3</b> Publish Wales Spatial Plan                             | <b>Assembly Government</b>                    | End 2002   | * Wales Spatial Plan consultation document published March 2002<br>Consultation September - December 2001 (purpose, issues and delivery). Consultation workshops held across Wales. Business seminar held. Report to EPT Committee June 2002.   |
|                                | <b>11.4</b> Improve understanding of relative growth rates         | <b>Assembly Government</b>                    | 2002-2003  | *Awaiting new figures from ONS on sub-regional performance  |
| <b>12. Targets</b>             | <b>12.1</b> Develop coherent targets in all areas                  | <b>Assembly Government</b>                    | 2002-2003  | *Baselines established for all targets<br>*Work is currently underway to develop milestones.  |
|                                | <b>12.2</b> Establish milestones to measure progress               | <b>Assembly Government</b>                    | 2002-2003  | See above   |
|                                | <b>12.3</b> Develop complementary measures                         | <b>Assembly Government</b><br>Partners        | 2002-2003  | *Research Project to develop economic-environmental indicators approved.<br>*Sustainable development indicators for Wales published March 2002<br>*Ongoing work on developing complementary measures.   |

## A WINNING WALES: SCHEDULE OF PLANS OF ACTION

| OBJECTIVE           | MAIN ACTIONS   | BY WHOM                                   | BY WHEN   | PROGRESS APRIL-SEPTEMBER 2002   |
|---------------------|--|---|-----------|---|
| <b>13. Research</b> | <b>13.1</b> Publish progress against the targets in an annual report | <b>Assembly Government</b>                | Annual    | *Strategy officially launched 28 January 2002 and Project Group established to oversee implementation. First Annual Progress Report to be published early Summer 2003   |
|                     | <b>13.2</b> Develop a research programme                             | <b>Assembly Government</b><br>WDA<br>ELWa | 2002-2003 | *Economic Research Advisory Panel's proposals for economic research programme for 2002-2003 approved and commissioning action underway.<br>*Research Capacity Development Fund established to build up research capacity in areas of strategic importance to the economy, culture & society of Wales: Science Research Investment Fund (SRIF) established to strengthen the physical research infrastructure: £6m in additional research funding made available in 2001-02 on non-recurrent basis, and QR allocations increased to reward sector's improved performance in 2001 RAE;<br>*HEFCW is working with Higher Education Wales, WDA & the Assembly Government to develop a new research strategy for Wales;<br>*HEW has to re-appoint a Research Facilitator to consider opportunities for HEI research collaboration;<br>* ELWa(HE) Structural Change Fund is also supporting collaborative research developments |
|                     | <b>13.3</b> Establish an Economic Research Advisory Panel            | <b>Assembly Government</b>                | Apr-02    | *ERAP was appointed in April 2002 and met for first time on 7 June. Panel will meet in October to consider 3 year rolling programme of research work.   |
|                     | <b>13.4</b> Improve capacity for economic analysis                   | <b>Assembly Government</b><br>HEIs        | 2002-2003 | *Economic Research Unit created to manage the economic research programme.  |

Lead organisation for each action is shown in bold type